

# BUSINESS LOAN APPLICATION

BUSINESS/APPLICANT INFORMATION			
Applicant Name (Individual):			Relationship to Business:
SSN:	DOB:	Telephone #:	Email:
Address:		State:	ZIP Code:

Applicant Name (Individual):			Relationship to Business:
SSN:	DOB:	Telephone #:	Email:
Address:		State:	ZIP Code:

Business Legal Name (if different from Applicant):			
EIN:	Primary Contact:	Telephone #:	Email:
Address:		State:	ZIP Code:
Date Business Established:		State of Formation:	No. of Employees:
Nature of Business:			
Type of Entity (choose one)			
<input type="checkbox"/> Corporation <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Partnership <input type="checkbox"/> Limited Liability Partnership <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Sole Proprietorship			
List of Subsidiaries & Affiliates of Business:			

Owners			
List all shareholders, members or partners that own or will own 10% or more of the Business.			
Name	% Ownership	Address	Title

LOAN INFORMATION	
Amount Requested:	Term Requested:
Purpose of Loan:	
Anticipated Use of Proceeds:	
	\$
	\$
	\$
	\$
TOTAL	\$

COLLATERAL INFORMATION				
(List the collateral that is being offered to secure your business loan)				
Collateral	Current Value	Current Liens	Describe Collateral	Owner Name
Real Estate	\$			
Equipment	\$			
Vehicle	\$			
Accounts Receivable	\$			
Inventory	\$			
Marketable Securities	\$			
Other	\$			

EXISTING INDEBTEDNESS						
(Furnish information on all outstanding Business debts, capitalized leases, notes and mortgages payable)						
Lender	Original Amount	Original Date	Present Balance	Maturity Date	Monthly Payment	Security
Acct #:	\$		\$		\$	
Acct #:	\$		\$		\$	
Acct #:	\$		\$		\$	
Acct #:	\$		\$		\$	
Acct #:	\$		\$		\$	
Acct #:	\$		\$		\$	

ADDITIONAL QUESTIONS	
Provide on separate sheet details on any question answered YES.	
<input type="checkbox"/> Yes <input type="checkbox"/> No	1. Is the Applicant or the Business party to any pending litigation?
<input type="checkbox"/> Yes <input type="checkbox"/> No	2. Is the Applicant or the Business subject of any outstanding judgment or court order?
<input type="checkbox"/> Yes <input type="checkbox"/> No	3. Are any tax liabilities of the Applicant or the Business past due?
<input type="checkbox"/> Yes <input type="checkbox"/> No	4. Are any employees of the Business members of a union?
<input type="checkbox"/> Yes <input type="checkbox"/> No	5. Does the Business have any unfunded pension liabilities?
<input type="checkbox"/> Yes <input type="checkbox"/> No	6. Has the Applicant or the Business ever been involved (voluntarily or involuntarily) in a bankruptcy or insolvency proceeding?
<input type="checkbox"/> Yes <input type="checkbox"/> No	7. Is the Applicant or the Business under any governmental investigation or has ever been charged or convicted of any criminal offense?
<input type="checkbox"/> Yes <input type="checkbox"/> No	8. Has the Applicant or the Business or any of their respective officers or directors ever been sanctioned by the SEC, CFTC or FINRA?
<input type="checkbox"/> Yes <input type="checkbox"/> No	9. How many year has the Business been in operation?

DOCUMENTS REQUIRED	
<input type="checkbox"/>	Annual financial statements (balance sheet and income statement) of the Business for the past 3 full fiscal years.
<input type="checkbox"/>	Interim year-to-date financial statements (balance sheet and income statement) of the Business.
<input type="checkbox"/>	Complete federal tax returns (including all Schedules) of the Business for the past 3 years.
<input type="checkbox"/>	Current accounts receivable aging report of the Business.
<input type="checkbox"/>	Copy of purchase and sale agreement of the Business, if applicable.

## CERTIFICATION

The undersigned hereby applies for the loan described in this application for business purposes in connection with the Business. The undersigned certifies that all information contained in this application and in any accompanying statements and documents are true, complete and correct in all material respects and does not omit any material fact. Navigator Business Services LLC and its affiliates, partners and agents (the "Lender") are authorized to verify with other parties and to make any investigation regarding the Applicant and the Business and their respective credit, including contacting any bank, trade creditors or credit rating agency, all without any further notice. The undersigned agrees that the Lender may retain this application and any other credit information it receives whether or not the loan is approved and understands that this is not a commitment to provide any financing. The undersigned agrees to notify the Lender immediately of any material changes in the information contained herein.

Business or Applicant Name:	
Signature:	
Name:	
Title:	
Date:	
Signature:	
Name:	
Title:	
Date:	